International Project Financing

Corporate Debt Financing from USD 5 million to over USD 5 billion for projects with high growth potential

International Investment Group

Investor Group Profile

Investment group with a strong international presence, specializing in financing large-scale projects.

The group finances projects anywhere in the world, provided they are technically and financially viable, offer attractive returns, and provide the necessary safeguards to protect the security of the invested capital.

Its objective is to provide flexible, efficient financing solutions tailored to the specific needs of each project, supporting initiatives with high growth potential and generating sustainable value for both project sponsors and investors.

5M – 5.000M+

Available in USD per transaction

3% – 7%

Annual interest rate

100%

Own capital, without bank dependence

Terms and Conditions

Exclusive financing through corporate debt (Debt Finance): direct loan for development, expansion or execution of projects

Type of Financing

Corporate loan
(Debt Finance)

Amount

From $5M to
over $5,000M

Term

Adapted to the
characteristics of the operation

Annual Interest

Between 3% and 7%,
depending on the risk profile

The interest rate depends on:

- Quality and feasibility of the project
- Country where it will take place
- Internal Rate of Return (IRR / IRR)
- Risk profile of the operation
- Guarantees offered

Each transaction is analyzed individually by the Investment Committee to design a financial structure tailored to the needs of the project.

Financial Capacity

The group has its own capital earmarked exclusively for the financing and development of projects.

The availability of proprietary capital enables the group to operate independently of bank financing and third-party funding, facilitating more agile evaluation, structuring, and approval processes for projects that meet the established investment criteria.

100%

own capital

We work with:

Promoters	Private companies	Investment funds
Family Offices	International holdings	Institutions and corporate entities

Investment Sectors

Wide variety of strategic sectors in which projects are financed

- Real estate development
- Oil and gas
- Mining
- Transport and logistics
- Infrastructure
- Conventional energy
- Renewable energies
- Education
- Industrial machinery and equipment
- Industria manufacturera
- Blockchain y tecnologías emergentes
- Tourism and hotel projects
- Scalable startups

International Coverage

With a strong international presence, the group provides structured financing solutions for high-impact strategic projects requiring substantial investment across markets worldwide.

Project Eligibility Criteria

- Technical and financial feasibility
- Attractive profitability
- Security of invested capital

Evaluation Criteria

Each project undergoes a thorough analysis process

1. Technical feasibility
2. Financial viability
3. Strength and experience of the promoting team
4. Guarantees provided
5. Risk mitigation strategies
6. Expected return (IRR / IRR)
7. Cash flow generation capacity
8. Security of invested capital
9. Sustainability of the business model

Information Required for Analysis

1	**Executive Summary**	Project description, location, sector of activity, objectives and current status.
2	**Investment Plan**	Land, construction, machinery, licenses and permits, working capital and operating expenses.
3	**Disbursement Schedule**	Amount per phase, estimated date of each disbursement, and project milestones.
4	**Financial Information**	Amount requested, own resources, projections, cash flow, IRR and expected return
5	**Guarantees**	Description of the guarantees available to support the financing.

Commitment

International financing solutions designed for projects with high growth potential, supported by competitive financial structures, agile evaluation processes, and a long-term strategic vision focused on generating sustainable value for all stakeholders.